

Form W-7 - Application for IRS Individual Taxpayer Identification Number Instructions

Under 'Reason you are submitting Form W-7': Check both f (Nonresident Alien Student) and h (Other)

Write on line h one of the following phrases, whichever is applicable to you:

- "Exception 2b – Scholarships/fellowships/grants claiming tax treaty benefits"
(Below box h after "Additional Information", enter the name of the treaty country and treaty article number – see Tax Treaty Tables)

OR

- "Exception 2c – Scholarships/fellowships/grants not claiming tax treaty benefits"
Note: F-2 or J-2 dependents should write on line h that you are to be claimed as a dependent on your spouse's (or parent's) tax return.

- Question 6c: Visa number is located on your visa stamp. Include both visa number and expiration date. Canadian citizens can put N/A in this field.
- Question 6d: Check passport and enter your passport information. For 'Issued by' put the passport country/country of citizenship. For 'Date of entry' put the date of **initial entry to the U.S. in your current status.**
- Question 6g: Put "University of California, Santa Cruz" and indicate the number of years of your program as indicated on Form I-20 or Form DS-2019.
- Sign and date the form.

Form W-7
(Rev. August 2013)
Department of the Treasury Internal Revenue Service

Application for IRS Individual Taxpayer Identification Number
OMB No. 1545-0074
*For use by individuals who are not U.S. citizens or permanent residents.
*See instructions.

An IRS individual taxpayer identification number (ITIN) is for federal tax purposes only.

Before you begin:

- Do not submit this form if you have, or are eligible to get, a U.S. social security number (SSN).
- Getting an ITIN does not change your immigration status or your right to work in the United States.

Reason you are submitting Form W-7: Check the instructions for the box you check. **Caution:** If you check box b, c, d, e, f, or g, you must file a tax return with Form W-7 unless you meet one of the exceptions (see instructions).

FOR IRS USE ONLY

Reason: f h

Additional information for a and f. Enter treaty country and article number.

Name
(see instructions)
1a First name Middle name Last name
1b First name Middle name Last name
Name at birth if different

Applicant's mailing address
2 Street address, apartment number, or rural route number. If you have a P.O. box, see separate instructions.
City or town, state or province, and country. Include ZIP code or postal code where appropriate.

Foreign (non-U.S.) address
(if different from above)
3 Street address, apartment number, or rural route number. Do not use a P.O. box number.
City or town, state or province, and country. Include ZIP code or postal code where appropriate.

Birth information
4 Date of birth (month / day / year) Country of birth City and state or province (optional) 5 Male Female

Other information
6a Country(ies) of citizenship 6b Foreign tax I.D. number (if any) 6c Type of U.S. visa (if any), number, and expiration date
6d Identification document(s) submitted (see instructions)
 Passport USCIS document Driver's license/State I.D.
 Other Issued by: Date of entry into the United States (MM/DD/YYYY)
6e Have you previously received a Internal Revenue Service Number (RSN) or employer identification number (EIN)?
 No/Do not know. Skip line 6f.
 Yes. Complete line 6f. If more than one, list on a sheet and attach to this form (see instructions).
6f Enter: RSN or EIN and Name under which it was issued
6g Name of college/university or company (see instructions) University of California, Santa Cruz
City and state Santa Cruz, CA Length of stay Based on studies, e.g. 2 years if MS

Sign Here
Under penalties of perjury, I (applicant/delegate/acceptance agent) declare that I have examined this application, including accompanying documentation and statements, and to the best of my knowledge and belief, it is true, correct, and complete. I authorize the IRS to disclose to my acceptance agent returns or return information necessary to resolve matters regarding the assignment of my IRS individual taxpayer identification number (ITIN), including any previously assigned taxpayer identification number.
Signature of applicant (if delegate, see instructions) Date (month / day / year) Phone number

Acceptance Agent's Use ONLY
Keep a copy for your records.
Name of delegate, if applicable (type or print) Delegate's relationship to Parent Court-appointed Attorney
Signature Date (month / day / year) Phone Fax
Name and title (type or print) Name of company EIN PTIN
Office Code

For Paperwork Reduction Act Notice, see separate instructions. Cat. No. 10225L Form W-7 (Rev. 8-2013)

Reason: mark both (f) and (h).

If claiming tax treaty, write: "Exception 2(b): Scholarship Income & Claiming Tax Treaty Benefits"
If no tax treaty, write: "Exception 2(c): Scholarship Income"

Add Treaty Country & Article Number, if claiming tax treaty.

Enter all your personal information. If a field doesn't apply, write "N/A."

Enter information by referring to your passport and visa. If a field doesn't apply, write "N/A."

Don't forget to write in UCSC information!